



INVESTING IN POLAND 2008
Major Polish cities

PAI
AIZ

PRICEWATERHOUSECOOPERS

City/town: Górnośląski Związek Metropolitalny / Upper Silesian Metropolitan Union

Location: Katowice

Province: Śląskie

General data

Address: Katowice	Street: Barbary	Number: 21	Postal code: 40-053	City/town: Katowice
Telephone numbers:	+48 (032) 253 04 25			
Website: www.gzm.org.pl		E-mail: biuro@gzm.org.pl		

Data on the city/town

GDP	29906 PLN/per person [2005]			
Rating	Fitch	Moody's	Jones Lang LaSalle	Standard&Poor's
	„A-” for liabilities in foreign currency; stable outlook „A-” for liabilities in domestic currency; stable outlook [Katowice]			
Number of residents in city/town	I quarter of 2007: 313.948 [Regional Data Bank]			
Number of residents in province	I quarter of 2007: 4.665.200 [Regional Data Bank]			
Number of residents in the province aged 20-44	1 736 129 (2006) (Silesia Region)			
Key industries	Coal mining, steel industry, power industry, chemical industry, electro-machine industry, Food industry and automotive industry			

Infrastructure

Airways - Katowice Pyrzowice Airport	Transport of passengers (by quantity)	Transport of goods	Number of connections		Number of flights (total)
	2007: 1 995 914 (GTL)		2007: 7 795 tons (GTL)	international	
			31	1	About 170/week
Roads	Freeways (in km)		Express ways (in km)		Ring roads
	In Katowice: 11 In Agglomeration: 70		In Katowice: 3,4 In Agglomeration: 90		In Katowice: 21 In Agglomeration: 250

Railways	Number of direct express connections with the largest European cities	[11] Vienna, Berlin, Hamburg, Prague, Moscow, Ostrava, Bratislava, Lvov, Kiev, Budapest, Minsk.		
	From the Silesia province:	[11] Vienna, Berlin, Hamburg, Prague, Moscow, Ostrava, Bratislava, Lvov, Kiev, Budapest, Minsk.		
Technical	Maximum available capacity of Internet connections: 54 Mbps (Ethernet 802.11 a/b/g). iPlus, Blueconnect, Business Everywhere – 7,2Mbit/s [Katowice]	Number of Hotspots in the city center: 2 (next planned to be available in the year 2009) [Katowice]		

Population / Labour Market					
Status and age of population in particular age groups (by quantity and in percentages)	20-24	25-34	35-44	45 +	
	392.047 (8,4%) / 27.072 (8,6%) [Katowice]	727.762 (15,6%) / 45.848 (14,6%) [Katowice]	616.320 (13,2%) / 40.589 (12,9%) [Katowice]	1.938.567 (41,5%) / 141.231 (44,9%) [Katowice]	
Unemployment rate – city/town	Katowice- 4,0% (VIII.2007) [Regional Data Bank] GZM –11,8% (VIII.2007) [Regional Data Bank]				
Unemployment rate – powiat	VIII. 2007: 4,0% [Regional Data Bank]				
Unemployment rate – province	VIII. 2007: 10,1% [Regional Data Bank]				
Unemployment by age /gender	24 and less	25-34	35-44	45 +	
Women&Men GZM(2006)	17 694	27 118	21 183	36 606	
Women/Men: GZM 2006 62594/40007 [Regional Data Bank]:					
Cost of labour	Accountant	IT specialist	White collar	Blue collar	Manager
Average remuneration (EUROS) GZM: 766 EURO (GUS 2005)	450 EUR on average	750 EUR on average			1900 EUR average gross salary
Education					
Number of students (total)	GZM: 142.571 (2006/2007) [Regional Data Bank]				
Percentage of people over 13 with university level education	GZM: 9,97% (National Census 2002)				
Number of university-level school graduates (total)	GZM: 29 223 (2006/2007) [Regional Data Bank]				
Number of university-level schools	GZM: 28				
Key university-level schools	University of Silesia, Silesian University of Technology, University of Economics, Academy of Physical Education, Silesian University of Medicine				
Most popular studies	Economics & Administration	Law	Technical studies	Architecture	IT
Number of students for most popular studies (province)	42960 [2006 GZM]	4129 [2006 GZM]	9067 [2006 GZM]	3347 [2006 GZM]	9848 [‘06/’07 Katowice]
Average number of graduates of economics and administration studies (state & private schools) [Regional Data Bank]	2002	2004	2005	2006	2007
	-	48 776	49 101	42 960	-

Knowledge of foreign languages	English	German	French	Spanish
Among residents in city/town (%)				
Among students (%)	42,02	13,3	3,24	0,44

Investments

Largest employers in the region	Name	Industry	Country of origin	Seat
	Agora-Poligrafia Sp. z o.o.	Newspapers print-house	Poland	Tychy
Arcelor Mittal Poland	steel works	India	Katowice	
Hobas System Polska Sp. z o.o.	Construction	Switzerland	Dąbrowa Górnicza	
Alupol Sp. z o.o.	Wrappers for food industry	Poland	Tychy	
HP Polska Sp. z o.o.	Automotive industry	Germany	Gliwice	
Automotive Lighting Polska Sp. z o.o.	Automotive industry	Italy	Sosnowiec	
HUF Polska Sp. z o.o.	Automotive industry	Germany	Tychy	
Autorobot Strefa Sp. z o.o.	Industrial automation	Italy	Gliwice	
Rockwell Automation Sp. z o.o.	Industrial automation	USA	Katowice	
Isuzu Motors Polska Sp.z o.o.	Automotive industry	Japan	Tychy	
Awax Okna Sp. z o.o.	Production of plastics	Poland	Tychy	
NGK Ceramics Polska Sp. z o.o.	Automotive industry	Japan	Gliwice	
Delphi Automotive Systems Sp. z o.o.	Automotive industry	USA	Tychy	
Aweco Polska Appliance Sp. z o.o.	Household supplies production	Germany	Tychy	
Baron S.A.	Wrappers for food industry	Poland	Tychy	
Interplast Sp. z o.o.	Production of plastics	Poland	Tychy	
Bitron Poland Sp. z o.o.	Household supplies production and Automotive Industry	Luxemburg	Sosnowiec	
BMT Sp. z o.o.	Printing Industry	Poland	Gliwice	
BOS Automotive Products Polska Sp.z o.o.	Automotive industry	Belgium& Germany	Tychy	
Brembo Poland Sp. z o.o.	Automotive industry	Italy	Dąbrowa Górnicza	
Centrala Zaopatrzenia Hutnictwa S.A.	Logistics	Poland	Katowice	
Duda - Bis Sp. z o.o.	Food Industry	Poland	Sosnowiec	

Ekocem Sp. z o.o.	Construction materials	Germany	Dąbrowa Górnica
Ekoland	Food Industry	Poland	Tychy
Ente Sp. z o.o.	IT	Poland	Gliwice
Epedal Polska Sp. z o.o.	Automotive Industry	Portugal	Gliwice
ERGOMOULD Sp. z o.o.	Production of plastics	Italy	Sosnowiec
Ergom Poland Sp. z o.o.	Automotive Industry	Italy	Sosnowiec
Fabryka Plastików Gliwice Sp. z o.o.	Automotive industry	France	Gliwice
Ficomirrors Polska Sp. z o.o.	Automotive industry	Spain	Dąbrowa Górnica
Final S.A.	Construction	Poland/Israel	Dąbrowa Górnica
Guhring Katowice Sp. z o.o.	Metal industry	Germany	Dąbrowa Górnica
Hilton Foods Ltd. Sp. z o.o.	Food Industry	UK	Tychy
Johnson Controls Siemianowice Sp. z o.o.	Automotive Industry	USA	Siemianowice Śląskie
Kalmet Sp. z o.o.	Metal Industry	Poland	Gliwice
Kalmet Trans Sp. z o.o.	Logistics	Poland	Gliwice
Kamis-Przyprawy S.A.	Logistics	Poland	Dąbrowa Górnica
Katowicki Holding Węglowy S.A.	mining	Poland	Katowice
Kirchhoff Polska Assembly Sp. z o.o.	Automotive Industry	Germany	Gliwice
Kompania Węglowa S.A.	mining	Poland	Katowice
Lear Corporation Poland II Sp. z o.o.	Automotive industry	USA	Tychy
Lidl Polska Sklepy Spożywcze Sp. z o.o.	Logistics	Germany	Gliwice
Maco Polska Sp. z o.o.	Logistics	Austria	Gliwice
Macro Molds Polska Sp. z o.o.	Machine Industry	Canada	Tychy
Maflow Polska Sp. z o.o.	Automotive Industry	Italy	Tychy
Mapei Polska Sp. z o.o.	Construction	Italy	Gliwice
Martifer Polska Sp. z o.o.	Metal industry	Portugal	Gliwice
Mecalux Polska Sp. z o.o.	Metal industry	Spain	Gliwice
Meiko Trans Polska Sp. z o.o.	Logistics	Japan	Gliwice
Metar Sp. z o.o.	Machine Industry	Poland	Gliwice

	OASIS East Sp. z o.o.	Machine Industry	Ireland/US A	Gliwice
	Opinion Strefa Druku Sp. z o.o.	Printing industry	Poland	Gliwice
	Plastal Sp. z o.o.	Automotive industry	Sweden	Gliwice
	Polska Żywność Sp. z o.o. (JOS)	Food industry	Poland	Tychy
	Press-Glas S.A. Oddział w Tychach	Glass processing industry	Poland	Tychy
	Pulverit Polska Sp. z o.o.	Chemical industry	Italy	Tychy
	Rehau Sp. z o.o.	Construction	Germany	Gliwice
	Rytm-L Sp. z o.o.	Chemical industry	Poland	Tychy
	Saia-Burges Poland Sp. z o.o.	Engines for household supplies	Switzerland	Dąbrowa Górnicza
	Sandvik Mining & Construction Sp.z o.o	Machine industry	Sweden	Tychy
	Segu Polska Sp. z o.o.	Automotive Industry	Germany	Sosnowiec
	Semmerlock Stein & Design Sp. z o.o.	Construction	Poland	Gliwice
	Sest Luve Polska Sp. z o.o.	Machine Industry	Italy	Gliwice
	Sils Centre Gliwice Sp. z o.o.	Automotive industry	Germany	Gliwice
	Tenneco Automotive Eastern Europe Sp.z o.o.	Automotive industry	USA	Gliwice
	Toyo Seal Poland Sp. z o.o.	Machine industry	Japan	Tychy
	TRW Braking Systems Polska Sp. z o.o.	Automotive industry	USA	Gliwice
	VAB Tychy-Czesław Tomkowicz	Automotive industry	Poland&Czech Republic	Tychy
	Voestalpine Steel Service Center Polska Sp. z o.o.	Metal industry	Austria	Tychy
	Welding Alloys Polska Sp. z o.o.	Metal industry	GB	Gliwice
	WKiZB Barbara S.A. (Atlas)	Chemical industry	Poland	Dąbrowa Górnicza
	Zakłady Wyrobów Sanitarnych Silesia Sp. z o.o.	Chemical industry	Spain	Gliwice
	ZPSO ROSA Sp. z o.o.	Power industry	Poland	Tychy
	General Motors Manufacturing Poland Sp.z o.o.	Automotive industry	USA	Gliwice
Number of business entities in the region	GZM: 193.3 thousand (2007)			

Number of business entities with participation of foreign capital	GZM: 2477 (2006)		
Number of enterprises in the region ranking among the 500 largest in Poland according to "Rzeczpospolita"	GZM: 37		
Investor incentives e.g. investment relief	<p>1. KATOWICE SPECIAL ECONOMIC ZONE FINANCIAL BENEFITS BASED ON: - INVESTMENT COSTS - CREATION OF NEW JOBS</p> <p>2. Katowice City Hall Taxes and Local Charges Department: real estate tax exemption</p> <p>3. Powiat Labour Office: internship at the employer's seat / odd jobs / trainings / cost refund of full or partial work-stand equipment / cost reimbursement by virtue of the paid social insurance contributions / vocational background</p>		
Special Economic Zones in the city and region (please provide names)	Katowice Special Economic Zone		
Shared Service Centres	TP S.A., Telefoniczna Agencja Informacyjna, Panorama Firm	Katowice	
	Gallup Polska	Ruda Śląska	
	Cap Gemini	Katowice	
	Mentor Graphics	Katowice	
	Ontrack Odzyskiwanie Danych (Grupa Kroll Ontrack)	Katowice	
	Maestry Marketing	Katowice	
	Calling Polska	Katowice	
	Rockwell Automation	Katowice	
	TNT	Katowice	
Kroll Background Screening	Katowice		
Number of foreign investments in the years 1995-2005			
Key foreign investors	Name	Industry	Country of origin
	Automotive Lighting Polska Sp. z o.o.	Automotive industry	Italy
	Rockwell Automation Sp. z o.o.	Industrial automation	USA
	Isuzu Motors Polska Sp.z o.o.	Automotive industry	Japan
	Delphi Automotive Systems Sp. z o.o.	Automotive industry	USA
	Lear Corporation Poland II Sp. z o.o.	Automotive industry	USA
	General Motors Manufacturing Poland Sp.z o.o.	Automotive industry	USA
	NGK Ceramics Polska Sp. z o.o.	Automotive industry	Japan
	OASIS East Sp. z o.o.	Machine Industry	Ireland/USA

Real estate market						
Areas covered by the Spatial Development Plan (%)		30% of developed areas (15% of the whole city area) [Katowice]				
Undeveloped areas administered by the municipality (%)		200 hectares designated for investment offers [Katowice]				
Price of 1 m ² of usable floor space in a housing building commissioned for use		Terraced house – 857-1370 € /sqm (developer standard) Detached house – 800-1228 €/sqm (developer standard) Flats 1000-2000 €/sqm High standard apartments – up to 3000€/sqm Data by Home Consulting, 1 €=3,50PLN				
Available office space in m ²	Class A	Currently	Planned by 2009			
		30 000 sqm (by Metropolis)	70 000 sqm (by Metropolis)			
	Class B	Class B 90 000 sqm Class B+ 40 000sqm (by Metropolis)	Class B 20 000 sqm Class B+ 50 000 sqm (by Metropolis)			
Leisure						
Sports facilities						
Leisure facilities	Golf courses	Aquaparks	Ski slopes	Tennis courts	Windsurfing	Other (specify)
Katowice/province	Tychy, Siemianowice,	Dąbrowa Górnicza	Bytom, Sosnowiec	Chorzów 4, Gliwice 10, Jaworzno 1, Sosnowiec 3, Zabrze 2, Siemianowice 1, Bytom 2	None	Chorzów: Wojewódzki Park Kultury i Wypoczynku (ZOO, amusement park), Silesian Stadium in Chorzów
Give the city's/ town's strengths and weaknesses						
Strengths			Weaknesses			
Seat of the governmental and local administration institutions			Low level of identification of the inhabitants with agglomeration as a whole			
Well developed transport infrastructure			Big number of undeveloped areas post-coal mines, post-industrial, post-railways etc.			
Important regional, national and international road junction						
Attractive recreation areas, significant percentage of green areas						
Modern system of high specialistic medical service						
Large research & development potential and variety of the educational offer						
Description:						

Upper Silesian Metropolitan Union is a union of 14 adjacent cities in the Silesian Voivodeship, Poland: Bytom, Chorzów, Dąbrowa Górnicza, Gliwice, Jaworzno, Katowice, Mysłowice, Piekary Śląskie, Ruda Śląska, Siemianowice Śląskie, Sosnowiec, Świętochłowice, Tychy and Zabrze.

The main objectives of the union include the following:

- Arriving at a common development strategy for the cities comprising the union, in accordance with the current law governing planning and land use.
- Obtaining financial resources from available domestic and foreign funding sources.
- Stimulating the job market of the union

Full name and signature of person providing information on behalf of the Municipality: Mateusz Skowroński

Date:

* - *Central Statistical Office, National Bank of Poland*

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