



INVESTING IN POLAND 2008

Special Economic Zones

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PRICEWATERHOUSECOOPERS

## As at June 2007

**Name of SEZ:** SSE: EURO-PARK MIELEC

**Location:** Mielec **Province:** Podkarpackie (Subcarpathian)

General data				
Address	Street: Partyzantów	Number: 25	Postal code: 39-300	City/town: Mielec
Telephone Numbers:	+48 17 788 72 36			
Website	www: europark.com.pl		E-mail: europark@europark.com.pl	
Detailed data				
Ownership structure of the Zone	AGENCJA ROZWOJU PRZEMYSŁU SA IN WARSAW (Industrial Development Agency in Warsaw)			
Area (sq. m)	7 870 000			
Developed area (sq. m)	5 507 918			
Number of sub-zones	13			
Territorial range of the Zone (which poviats?)	Mielec	Gorlice		
	Głogów Małopolski	Lubaczów		
	Jarosław	Leżajsk		
	Dębica	Ropczyce		
	Sanok	Rzeszów		
Area available for investments	Percentage	29.99%		
	Locations:	Mielec 112.0235ha	Gorlice 4.0379ha	Leżajsk 53.1578ha
		Głogów Małopolski 38.0935ha	Ostrów 1.9890ha	Sanok 9.9604ha
		Dębica 2.1271ha	Jarosław 14.6398ha	
Undeveloped areas available in the Zone	Locations:			
Newly created jobs (in FTEs)	11 200 (newly created)			
Value of capital invested	USD 950m			
Non-tax related incentives to investors	Exemption from land and real estate tax Exemption from the fee for power connection (only in Mielec) Funds available for training of future personnel for investors			
Key investors (10 companies)	Name	Country of origin	Industry	
	Kronospan Mielec Sp. z o.o.	Austria	wood processing	
	Lear Corporation Poland Sp. z o.o.	USA	motor	
	Polskie Zakłady Lotnicze Sp. z o.o	USA	aircraft construction	

	Kirchhoff Polska Sp. z o.o.	Germany	motor																						
	Kronoflooring Mielec Sp. z o.o.	Austria	wood processing																						
	BRW Sp. z o.o.	Poland	furniture																						
	Onduline Production Sp. z o.o.	France	construction																						
	HPL Pustków Sp. z o.o.	Austria	chemical																						
	Bury Sp. z o.o.	Poland/ Germany	electronics																						
	Mondi Bags Mielec Sp. z o.o.	Italy	packaging																						
Industries present in the Zone	<table> <tr> <td>aircraft construction / motor industry</td> <td>23%</td> </tr> <tr> <td>construction materials</td> <td>13%</td> </tr> <tr> <td>plastics</td> <td>15%</td> </tr> <tr> <td>IT</td> <td>1%</td> </tr> <tr> <td>electronic</td> <td>6%</td> </tr> <tr> <td>food processing</td> <td>3%</td> </tr> <tr> <td>metal industry</td> <td>20%</td> </tr> <tr> <td>pharmaceutical</td> <td>1%</td> </tr> <tr> <td>printing and packaging</td> <td>7%</td> </tr> <tr> <td>textile industry</td> <td>4%</td> </tr> <tr> <td>wood processing / furniture production</td> <td>7%</td> </tr> </table>			aircraft construction / motor industry	23%	construction materials	13%	plastics	15%	IT	1%	electronic	6%	food processing	3%	metal industry	20%	pharmaceutical	1%	printing and packaging	7%	textile industry	4%	wood processing / furniture production	7%
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Preferred type of investments	aircraft construction, motor industry, metal processing																								
Co-operation with universities, academic centres etc. Please specify	<ul style="list-style-type: none"> <li>- Rzeszów Technical University and Rzeszów University - <b>PODKARPACKI PARK NAUKOWO - TECHNOLOGICZNY PPNT (Pokarpacie Research and Technology Park)</b></li> <li>- Maria Skłodowska-Curie University in Lublin, Lublin Technical University, Agricultural Academy in Lublin – <b>LUBELSKI PARK NAUKOWO TECHNOLOGICZNY LPNT (Lublin Research and Technology Park)</b></li> </ul>																								
<b>Fees</b>																									
Fees collected from investors	None	-	-																						
Administrative fee	Example of a project: 200 persons, plot of land of 3ha	Mielec - PLN 5.900 + VAT monthly	Other sub-zones – PLN 1.500 + VAT monthly																						
Fee for a permit	None	-	-																						
Other (please specify)	None	-	-																						
Nearest deadline for submission of applications to expand the Zone	Current application submitted on 4.04.2007		Next application – 3 Q or 4 Q 2007																						
Difficulties in interpreting laws and regulations faced by the zones and/or businesses	-																								
<b>Region</b>																									
Cities with more than 200 000 inhabitants within 100km	Rzeszów, Lublin																								
Distances from country borders	Main area of the Zone: <ul style="list-style-type: none"> <li>- border with Germany – ca. 570km</li> <li>- border with Ukraine – ca. 150km</li> <li>- border with Slovakia – ca. 140km</li> </ul>																								
Access to motorways, dual carriageways, airports, railroads, etc.	Areas included in the Zone are conveniently located, enabling free transport of goods and passengers using different means of transport <ul style="list-style-type: none"> <li>• Main road communication routes pass through the Zone. The most important route is the A4 international road connecting western Europe and Ukraine. The road goes through Dębica, 20km from Mielec.</li> <li>• An airport situated within the Zone area in Mielec enables charter flights for passengers and cargo, both domestically and internationally.</li> <li>• Railway connections enable goods to be transported directly from</li> </ul>																								

	<p>the Zone; in addition, at a distance of 20-30km from the Mielec SEZ there is a break-of-gauge station enabling access to the wide gauge tracks of Russia and Ukraine.</p> <ul style="list-style-type: none"> <li>• Customs services are provided at a customs station where customs clearance services for imports and exports are performed. There is a customs agency next to the customs station, providing bonded warehouse services.</li> </ul>
Key industries in the region	aircraft construction, motor industry, metal processing, furniture production
Description (600 characters)	
<p>The Mielec Zone was established as the first Special Economic Zone in Poland in 1995. Like all the other SEZs in Poland, it was established for a period of 20 years; however, the period of operations has been extended to 2017. The Zone is an example of the successful use of this instrument in restructuring an industrial monoculture (the Zone was established on an area belonging to a former state-owned enterprise WSK "PZL-Mielec", widely known in the aircraft construction industry). The advantages of the EURO-PARK MIELEC SEZ include its efficient management (simplified procedures for issuing permits), including multiparty investor assistance (a 'one stop shop' – building permits issued on the spot, building facilities for renting, professional servicing of investment projects), provided by experienced personnel of the governmental Industrial Development Agency. The Zone offers many opportunities for co-operation, particularly in the aircraft construction industry which is being developed in the Podkarpacie region as part of the Aircraft Industry Valley cluster. The Zone's development strategy is aimed at attaching areas with a technical infrastructure for investments located in eastern Poland, in particular in research and technology parks or industrial parks.</p>	
Name and signature of the signatory on behalf of SEZ: Ingmar Wyczalek	Date: 25.06.2007

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