



INVESTING IN POLAND 2008

Special Economic Zones

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PRICEWATERHOUSECOOPERS

As at June 2007

**Name of SEZ: Warmińsko-Mazurska Specjalna Strefa Ekonomiczna (Warmia and Mazury Special Economic Zone)**

**Location: Province: warmińsko-mazurskie (Warmia and Mazury)**

General data				
Address	Street: Mickiewicza	Number: 21/23	Postal code:10-508	City/town: Olsztyn
Telephone numbers:	1. +48 89 535 02 41	2. +48 89 535 90 02	3.	4.
Website: www.wmsse.com.pl		E-mail: wmsse@wmsse.com.pl		
Ownership structure of the Zone				
W-M SSE S.A. – 9.8% Farming Property Agency – 8% Local authorities – 13.1% State Treasury – 0.9% Investors – 68.2%				
Area (sq. m)				
5 658 004				
Developed area (sq. m)				
4 041 156				
Number of sub-zones				
14				
Territorial range of the Zone (which poviats?)				
Bartoszyce, Lidzbark Warmiński, Olsztyn, Elbląg, Nowe Miasto Lubawskie, Ostróda, Olecko, Mrągowo, Szczytno, Mława				
Area available for investments				
Percentage		28.6%		
Locations:		Sub-zone Bartoszyce, Sub-zone Szczytno, Sub-zone Dobre Miasto, Sub-zone Pasłęk, Sub-zone Elbląg, Sub-zone Ostróda, Sub-zone Lidzbark Warmiński, Sub-zone Mrągowo, Sub-zone Olecko, Sub-zone Olsztyn.		
Undeveloped areas available in the Zone				
Locations:		As above		
Newly created jobs (in FTEs)				
3 912				
Value of capital invested				
EUR 430m (PLN 1.62bn)				
Non-tax related incentives to investors				
Assistance with formalities, low labour costs, friendly business environment, good co-operation with local authorities, a large selection of subcontractors and construction companies, low labour costs.				
Key investors (10 companies)				
Name		Country of origin		Industry
Michelin Polska S.A.		France		Tyres
LG Electronics Sp. z o.o.		South Korea		LCD TV-sets and monitors
Wójcik Fabryka Mebli Sp. z o.o.		Poland		Furniture
DFM Sp. z o.o.		Poland/ Germany		Furniture
Cecto Poland sp. z o.o.		USA		Insulation materials for the construction industry

	Bruss Polska Sp. z o.o.	Germany	Components for machinery
	Paech Sp. z o.o.	Poland	Construction materials
	MLI International Sp. z o.o.	Germany	Furniture
	ABCAN Sp. z o.o.	Germany	Packaging
	Agrochem Sp. z o.o.	Poland	Mineral fertilizers
Industries present in the Zone	Furniture, food processing, construction, glass processing, plastics processing, manufacturing of household appliances, electronics, electro-technical.		
Preferred type of investments	Investments introducing new technologies, building relations with local subcontractors, using regional resources.		
Co-operation with universities, academic centres etc. Please specify	Uniwersytet Warmińsko-Mazurski (University of Warmia and Mazury)		
Fees			
Fees collected from investors			
Administrative fee	According to the Rules and Regulations of the Zone		
Fee for a permit	None		
Other (please specify)	Fee for <i>Terms and conditions of a tender</i> or <i>Terms and conditions of negotiations</i>		
Nearest deadline for submission of applications to expand the Zone	July 2007		
Difficulties in interpreting laws and regulations faced by the zones and/or businesses			
Region			
Cities with more than 200 000 inhabitants within 100km	None		
Distances from country borders	Distances from Olsztyn: Russia (Kaliningrad District) – 90km Germany – 470km Czech Republic – 580km Slovakia – 590km Ukraine – 570km Belarus – 280km Lithuania – 215km		
Access to motorways, dual carriageways, airports, railroads etc.	The following national roads cross the province: 7, 15, 16, 22, 51, 53, 54, 57, 58, 59, 63 i 65.  Major railway nodes include: Olsztyn, Elbląg, Ełk, Iława.  There is a river port in Elbląg.		
Key industries in the region	Food processing, furniture manufacturing, machine production, services.		

Description (600 characters)	
<p>The Warmia and Mazury Special Economic Zone is located in north-eastern Poland. The Zone covers an area of 565.1 ha and is situated in 14 sub-zones, located in the following cities/towns and communes: Bartoszyce, Elbląg, Dobre Miasto, Lidzbark Warmiński, Mława, Morąg, Mragowo, Nowe Miasto Lubawskie, Olecko, Olsztyn, Ostróda, Pasiek Wielbark and Szczytno. There are three border crossings in the immediate vicinity of the Zone: a road crossing in Bezledy and rail crossings in Bartoszyce/Głomno and Skandawa. The border crossing in Bezledy has international status. The Zone has full access to a network of roads and railways. The Sub-zone Bartoszyce-Bezledy is located in the immediate vicinity of an international border crossing.</p>	
Name and signature of signatory on behalf of SEZ: Paweł Lulewicz	Date: 26.07.2007

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